

November 29, 2007

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File No.82-3300

Securities Exchange Commission

Division of Corporation Finance Office of International Corporate Finance 450, Fifth Street, N.Y.

Washington D.C. 20549 USA SUPPL



Dear Sirs,

Pursuant to the requirement of furnishing information in connection with the exemption under Rule 12g3-2(b), we forward the following document filed with the domestic stock exchanges, for your information and record:

| Sr<br>No | Requirement under Listing Agreement with domestic Stock Exchanges | Letter dated      | Subject matter   |
|----------|---|-------------------|--|
| 1        | Clause 36   | November 29, 2007 | Media Release issued by<br>the Company titled "RIL<br>Strongly denies Media<br>Report on RNRL<br>Acquisition". |

Thanking you,

Yours faithfully,

For Reliance Industries Limited

8. Sudhakar Vice President

Corporate Secretarial

Encl: a/a

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November 29, 2007

Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 The Manager, Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C/1, Block G Bandra-Kurla Complex, Bandra (East) Mumbai 400 054

Attn: Shri S. Subramanian, DCS-

CRD

Scrip Code: 500325

Fax No.2272 2037 / 2272 3719

Trading Symbol: 'RELIANCE EQ'

Fax No.2659 8237 / 38

Dear Sirs,

Sub

Media Release

A Media Release issued by the Company titled "RIL Strongly denies Media Report on RNRL Acquisition" is attached for your perusal and information.

Thanking you,

Yours faithfully,

For Reliance Industries Limited

S. Sudhakar Vice President

Corporate Secretarial

Copy to:

The Luxembourg Stock Exchange Societe de la Bourse de Luxembourg SA 11, Avenue de la Porte-Neuve BP 165, L – 2011 Luxembourg

Encl: a/a

## Reliance Industries Limited

## Media Release

## RIL Strongly denies Media Report on RNRL Acquisition

Mumbai, November 28, 2007: With reference to media reports "Ambani brothers may bury the hatchet on RNRL dispute," Reliance Industries Limited (RIL) strongly denies that there is any plan, or any talks with ADAG for acquiring RNRL.

Such one-sided reports misguide small investors who are lured to buy shares in RNRL, which benefits operators and vested interest. As a responsible company RIL will always safeguard the interest of its shareholders.

It is unfortunate that a section of media has allowed itself to be used to give sanctity to rumours and canards that are being spread.

## Reliance Industries Limited

Reliance Industries Limited (RIL) is India's largest private sector company on all major financial parameters with turnover of Rs1,18,354 crore (US\$ 27.23 billion), cash profit of Rs17,678 crore (US\$ 4.07 billion), net profit of Rs11,943 crore (US\$ 2.75 billion) and net worth of Rs63, 967 crore (US\$ 14.72 billion) as of March 31, 2007.

RIL is the first and only private sector company from India to feature in the *Fortune Global 500* list of 'World's Largest Corporations' and ranks amongst the world's Top 200 companies in terms of profits. RIL is amongst the 25 fastest climbers ranked by Fortune. RIL also features in the *Forbes Global* list of world's 400 best big companies and in *FT Global 500* list of world's largest companies.

Key Contacts: Tushar Pania (Mumbai)

022 -2278 5905 +91 98200 88536 tushar.pania@ril.com Shalini Kumar (Delhi) 011-2346 3634 +91 98715 22440 shalini.kumar@ril.com

